ANISH KUMAR

ACADEMIC PROFILE

PGDM (FINANCE)	6.1 CGPA	Jagdish Sheth School of Management, Bengaluru	2025
B.Tech (Electronics & Electrical)	68.40 %	KIIT University, Bhubaneswar	2021
Class XII(CBSE)	64.00 %	Regional Secondary School, Madhubani	2017
Class X(CBSE)	87.4 %	Taurian World School, Ranchi	2015

AREAS OF STUDY

Wealth Management, Valuation, Mergers and Acquisitions, Technical Analysis, Financial Systems & Markets, Proficiency in Business Tools, Corporate Finance, Derivatives, Alternative Investments, Advanced Fundamental Analysis and Portfolio Management

ACADEMIC PROJECT(S)

Wealth Management
- Conducted comprehensive portfolio analysis utilizing Sharpe Ratio, Capital Allocation Line (CAL), and Efficient Frontier methodologies.
- Evaluated and optimized portfolio performance by calculating utilization factors with varying asset weight allocations.
- Demonstrated expertise in risk-return assessment, enhancing investment strategies to maximize client wealth.

Valuation
- Developed a comprehensive financial model for a publicly traded company, incorporating a Discounted Cash Flow (DCF) analysis.
- Conducted sensitivity analysis to evaluate the impact of varying assumptions on the valuation.
- Presented detailed valuation results, demonstrating strong analytical and presentation skills.

LIVE PROJECT(S)

JPMorgan Chase Investment Banking Job Simulation   *August 2024*
Forage
- **Identified Ideal M&A Target:** Conducted a comprehensive assessment of strategic and financial criteria to identify a suitable merger and acquisition target for a client.
- **Constructed and Adjusted DCF Model**: Developed a Discounted Cash Flow (DCF) model to evaluate the target's valuation, incorporating adjustments for a competitor bid and potential supply chain interruptions.
- **Client Presentation:** Compiled a detailed 2-page report for the client, which included a company profile and a summary of the auction process.

Fidelity International Investment Management Job Simulation   *August 2024*
Forage
- Optimized a Fidelity International investment portfolio, providing actionable improvement suggestions based on thorough analysis.
- Conducted SWOT and relative valuation analysis on publicly listed stocks and fixed income opportunities, effectively communicating findings.
- Applied quantitative techniques, including Sharpe Ratio analysis and Excel's Solver function, to determine optimal asset allocation.
- Developed actionable Sales & Marketing strategies by translating key market observations into strategic ideas.

CERTIFICATIONS

Financial Modelling	Corporate Finance Institute	2024
Excel Skills for Business	Corporate Finance Institute	2024
Financial Analyst Equity Markets Analyst	Finlatics	2024
Investment Banking Analyst	Finlatics	2024
SEBI - Investor Certification Examination	NISM	2024

POSITIONS OF RESPONSIBILITY

JAGSoM, Bengaluru	**Member – Pep & Sports Committee** 2023-25 - Served on the Pep & Sports Committee, taking responsibility for organizing various internal events and competitions, ensuring smooth execution and active participation.

ACCOMPLISHMENTS

Activities	**Volunteer Mentor, ONE 8 FOUNDATIONS** - Visited various colleges to guide students on career planning, resume building, and skills development. - Conducted tests and assessments to evaluate student competencies and provide personalized feedback. - Conducted a community survey, attracting interest from over 25 candidates. - Interviewed participants to assess program impact and gather valuable feedback for continuous improvement.

SKILLS	**Technical Skills**: Financial Modeling, Microsoft Excel, Report Writing, Data Visualization, Technical Analysis, Power BI.